

## **APPLICATION FORM FOR BENEFIT PAYMENT**

Title (Mr) (Mrs	s) (Ms) (Miss)	Date of Birth dd/mm/yyyy				
Surname		First Names				
Home Address		Postcode				
Postal Address (if different f	rom above)	Postcode				
Email Address						
Telephone [ ]		Member number				
Date of withdrawal		Your IRD number				
TYPE OF BENEFIT						
Retirement Do	eath Resignation Redu	dancy Hardship Transfer to another provi	ider 🗌			
Date you left your emp	loyer	Amount requested \$				
Have your Employer complete and sign this section (if you are a Voluntary member see the section below).						
BENEFIT APPROVED BY	EMPLOYER					
Name of Employer:						
Pinal Contribution Deta  Date last contribution re  Contribution deducted	emitted	for the period ended Employer \$				
Benefit Type – please c	hoose one:					
Standard i.e. as provided by the rules of the Trust Deed						
Discretionary	i.e. if the Employer has approved any other be Trust Deed please specify e.g.	the Employer has approved any other benefit as a variation of the Standard benefit allowed under the rules of the				
	Maximum allowed					
	% of difference betw	reen standard and minimum				
	Other					
Authorised Officers of E	Employer					
	Name	Signature Title				
COMPLETE THIS SECTION	N IF YOU ARE A VOLUNTARY MEMBER.					
FINAL CONTRIBUTION [	DETAILS (If applicable)					
Date last contribution re	emitted	Amount \$				
CHEQUE OR DIRECT CRED	IT DETAILS (Please attach copy of Bank Deposit	lip)				
Cheque to be in favour of	of					
Account Number		Other instructions				
Dated this day of 20						

Date

 $Further\ authorisation\ signatories\ are\ required\ overleaf...$ 

Member's signature

## **PRIVACY STATEMENT**

I hereby authorise the Trustee of the Scheme and any Administration Manager to provide and disclose to any person information held by the Trustee about me for any reasonable purpose relating to the operation, administration and investment of the Scheme and the payment of benefits therefrom.

## In addition you will need to supply certified copies of:

- your passport or some other form of suitable photo identification, and if available
- a current utilities bill listed in your name, eg power or phone bill

## **ACKNOWLEDGEMENTS AND STATUTORY DECLARATION**

- I have read and understood the Privacy statement section of this form.
- · I understand that my withdrawal value will be based upon the unit price(s) at the date my request is processed.
- I agree that by withdrawing from the SuperEasy Scheme I am ending my membership and release all claims that have been made or may be made on the Trustee in relation to the scheme.
- I solemnly and sincerely declare that the information I have provided in this Application Form is true and correct.
- And I make this solemn declaration conscientiously believing the same to be true, and by virtue of the New Zealand Oaths and Declarations
  Act 1957.

Full Name	
Address	
Occupation	
	Data
Signature	Date
Declared at	Date

Before me (JP, Solicitor, notary public, or person authorised to take a statutory declaration):

Full Name	
Address	
Occupation	
Signature	Date

Please return the completed form to: Civic Financial Services Ltd

PO Box 5521 Wellington 6140 New Zealand

Accepted Date

for and on behalf of the Trustees