

SuperEasy KiwiSaver Superannuation Scheme Permanent Emigration Withdrawal Application



Am I eligible to withdraw through Permanent Emigration?

If you have been living outside of New Zealand (excluding Australia) for over one year, you will be eligible to withdraw your KiwiSaver funds. You can withdraw your full balance, excluding any government contributions.

How long does it take to withdraw?

The withdrawal will be paid to the bank account that is nominated on this form in **Section C** within 1 - 4 weeks of us receiving all the necessary documents or sent via cheque (as requested on this form). If something is missing from your application we will advise you by email or phone, please note that this could delay the application.

What's next?

Once completed, scan and email this form and all additional documents (see checklist in **Section D**) to admin@supereasy.co.nz or post all documents to:

SuperEasy
PO Box 5521
Wellington 6140

Any Questions?

If you have any questions please contact us on 04 978 1250 or at admin@supereasy.co.nz

A. Personal Details

Membership number	<input type="text"/>	Date of birth	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Name	First name(s)		Surname				
Home address	Number & street		Suburb	Town/city	Postcode		
Postal address <small>(if different to above)</small>	Number & street		Suburb	Town/city	Postcode		
Phone	Home		Mobile				
Email address							
Date you left New Zealand to live overseas permanently	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

C. Your bank details

Please pay the funds to me by: Direct credit to below NZ bank account Cheque

Account name

Bank account number

Bank	Branch	Account number	Suffix
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

We can only pay your withdrawal amount to a New Zealand bank account held in your name (or jointly held). If you have selected your funds to be paid by cheque, it will be sent to the postal address detailed in **Section A**.

D. Checklist

! Please send us all of the information in this checklist

- Completed application form, with Statutory Declaration (**Section F**) signed by a person authorised to take a statutory declaration in your country of residence
- Evidence you have permanently left New Zealand. This could include:
 - confirmed travel and/or shipping arrangements
 - passport evidence (stamped pages proving departure)
 - relevant Visas
 - evidence of overseas employment
- Evidence you live permanently overseas. This could include:
 - a sales and purchase agreement for an overseas property
 - rental agreement for an overseas property
- Certified** (must be signed by a person who can certify documents in your country of residence) copy of some identification, this could be either:
 - a current passport; or
 - a NZ driver's licence (both sides) **and** either a **certified** copy of a statement from a registered bank; or, a birth certificate
- Proof of address. Usually a utility bill or bank statement, this must have been issued within the last 12 months

Signature required overleaf

E. Privacy statement

The personal information you have provided in this Form, or that you provide in the future, will be collected and held by Civic Financial Services Limited as Administration Manager for purposes of marketing, operation and management of the SuperEasy KiwiSaver Superannuation Scheme, and compliance with any laws, rules and regulations in New Zealand, or in any other country, including the Anti-Money Laundering and Countering Financing of Terrorism Act 2009 and the Common Reporting Standard for the Automatic Exchange of Information as it applies in New Zealand.

Your personal information may be disclosed to the following:

- Inland Revenue (who may share the information with overseas tax authorities under intergovernmental agreements to exchange financial account information)
- your employer
- Financial Markets Authority
- any other persons or entity

where it is relevant to do so for the purposes set out above.

If you do not provide some or all of the information requested in this form, we may not be able to accept your application.

You have the right to know what personal information the SuperEasy KiwiSaver Superannuation Scheme's Administration Manager is holding in respect of you. Pertinent details will be shown on your Member Statements. You also have the right to request that we correct your personal details if they are wrong. You can do this by contacting the Administration Manager at: Civic Financial Services Limited, PO Box 5521, Wellington 6140. Any update to your personal information may be used to update other information the Administration Manager holds for you.

F. Statutory declaration

I	Name	First name/s	Surname
of	Address	Number & street	Suburb
and	Town/city		
	Postcode		
	Occupation		

do solemnly and sincerely declare that:

- I have left New Zealand to live overseas permanently (excluding Australia) on the date detailed in **Section A** of this form
- I understand that I am not entitled to any Government Contributions. Any Government Contributions that SuperEasy KiwiSaver Superannuation Scheme has claimed on my behalf will be deducted from my balance and returned to the Crown
- I understand that by withdrawing my full balance my account will be closed, and I will no longer be a member of KiwiSaver
- I understand that if I have transferred funds from an Australian complying superannuation fund, any Australian funds will remain in my KiwiSaver and my account will remain open
- I understand that my withdrawal value will be based upon the unit price(s) at the date my request is processed
- The information I have provided in this application form is true and correct

And I make this solemn declaration conscientiously believing the same to be true, and by virtue of the New Zealand Oaths and Declarations Act 1957

Signature <small>(of person making the declaration)</small>	Date of declaration <table style="display: inline-table; border: 1px solid black; text-align: center;"> <tr> <td style="width: 20px;">D</td> <td style="width: 20px;">D</td> <td style="width: 20px;">M</td> <td style="width: 20px;">M</td> <td style="width: 20px;">Y</td> <td style="width: 20px;">Y</td> <td style="width: 20px;">Y</td> <td style="width: 20px;">Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y		

Before me:

Person who can take a statutory declaration outside of New Zealand (Justice of the Peace, Judge, Notary Public, Commissioner of Oaths). This will depend on who is authorised to take a statutory declaration in your country of residence.

Name	First name(s)	Surname
Address	Number & street	Suburb
Occupation	Town/city	
	Postcode	
Signature of witness		

Office use only

Accepted <small>(For and on behalf of the Trustee)</small>	Date accepted <table style="display: inline-table; border: 1px solid black; text-align: center;"> <tr> <td style="width: 20px;">D</td> <td style="width: 20px;">D</td> <td style="width: 20px;">M</td> <td style="width: 20px;">M</td> <td style="width: 20px;">Y</td> <td style="width: 20px;">Y</td> <td style="width: 20px;">Y</td> <td style="width: 20px;">Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y
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